

ICA Forum - Wageningen 25-10-2018

# ESA

### ESA European Seed Association: who we are



- 38 national seed associations (ESA Association Members)
- 40 direct company members (ESA Individual Members)
- 29 associate company, association et.al. members (ESA Associate Members)



### EU SEED MARKET – KEY FACTS AND FIGURES

ltem	Figure
Value EU seed market	~20-25% of the 50 bn Global Seed Market
Number of seed companies	> 7.000
Employment	~ 52.000
Annual R&D Spending	up to 20% (of turnover)
New varieties	~3500/year

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https://www.dialog-gea.de/application/files/4315/3864/5414/180920\_Anwendungen\_von\_Genome\_Editing\_in\_Kultur-\_und\_Zierpflanzen\_aktualisiert\_bis\_Mai\_2018.pdf

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#### Directive 2001/18 on the deliberate release into the environment of genetically modified organisms

#### Article 2

Definitions

For the purposes of this Directive:

(1) .....

(2) "genetically modified organism (GMO)" means an organism, with the exception of human beings, in which the genetic material has been altered in a way that does not occur naturally by mating and/or natural recombination;

Article 3

Exemptions

1. This Directive shall not apply to organisms obtained through the techniques of genetic modification listed in Annex I B.



## Directive 2001/18 on the deliberate release into the environment of genetically modified organisms

ANNEX I B

TECHNIQUES REFERRED TO IN ARTICLE 3

Techniques/methods of genetic modification yielding organisms to be excluded from the Directive, on the condition that they do not involve the use of recombinant nucleic acid molecules or genetically modified organisms other than those produced by one or more of the techniques/methods listed below are:

- (1) mutagenesis,
- (2) cell fusion (including protoplast fusion) of plant cells of organisms which can exchange genetic material through traditional breeding methods.

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A ESA's basic principle for regulatory requirements

Plant varieties developed through the latest breeding methods should **not be subject to different or additional regulations** if they **could also have been produced through earlier breeding methods** or by **natural processes** without human intervention.

# ESA Questions to the Court

- I. Do organisms obtained by mutagenesis (old and new) constitute GMO's?
- II. Are all organisms obtained through mutagenesis exempted?
- III. What room for Member States to legislate "conventional" mutagenesis?



#### The ECJ Ruling in a Nutshell

#### The CJEU concludes on MUTAGENESIS that

- organisms obtained by means of mutagenesis (old and new) must be considered to be GMOs as defined in article 2(2) of the GMO Directive
- the mutagenesis exemption only applies to organisms obtained by methods of mutagenesis which have conventionally been used in a number of applications and have a long safety record
- the mutagenesis exemption cannot be interpreted as preventing Member States from legislating in that area. Member States are entitled to subject such organisms to the obligations laid down in the GMO Directive or to other obligations as long as such obligations comply with EU law and in particular with the rules on the free movement of goods.
  - 3,281 varieties resulting from radiation or chemical mutagenesis listed in <u>Joint FAO/IAEA Mutant Variety Database</u> (and database is incomplete)

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South Kores

\* By corresponding author (multiple answers possible)

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China

→ Studies from **31 different** countries

Japan

Germany

JSA

https://www.dialog-gea.de/application/files/4315/3864/5414/180920\_Anwendungen\_von\_Genome\_Editing\_in\_Kultur-\_und\_Zierpflanzen\_aktualisiert\_bis\_Mai\_2018.pdf

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Israel

Saudi Arabia

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France

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canada

Netherlands

14

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Belejum

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### Regulatory developments on international level

	No Foreign DNA				Foreign DNA				
	Targeted small deletions	Targeted small additions/ edits	Targeted allele replace- ments	Targeted insertions	Null Seggre- gants	Targeted Insertion	Comments		
Argentina	No	No	No	Likely Yes	No	Yes	Status: Final; Case by Case—60d Novel combination of DNA trigger		
Chile	No	No	No	Likely Yes	No	Yes	Status: Case by Case—20d Novel combination of DNA trigger		
Brazil	No	No	No	Likely Yes	No	Yes	Status: Final; Case by Case—90d Novel combination of DNA trigger		
Colombia	Likely No	Likely No	Likely no	Likely Yes	No	Yes	Status: Proposed; Case by Case; 60 days Novel combination of DNA trigger		
Canada	Using existing regulations—Novelty as trigger (discussions ongoing to provide more clarity)								
US (USDA)	No, if no plant pest	No, if no plant pest	No, if no plant pest	No, if no plant pest	No	No if no plant pest	"Am I Regulated" Process" Plant Pest Trigger; Secretary Perdue Issues USDA Statement on Plant Breeding Innovation 28.3.2018; FDA, FPA to be seen		
Australia	Yes	Yes	Yes	Yes	Yes	Yes	Proposal to exclude SDN-1 & null-segreggants		
New Zealand	Yes	Yes	Yes	Yes	Yes	Yes	High court decision, only classical mutagenesis exempted		
FSANZ	Yes	Yes	Yes	Yes	No	Yes	Code under review Australia/NZ Food Safety Authority		
Israel	No	Likely No	Likely No	?	?	Yes	Status: Decision by GMO Committee, 2015 Novel combination of DNA trigger		
EU	Yes	Yes	Likely yes	Likely yes	?**	Yes	According to ECJ ruling; ** no formal policy		
	Likely No	Uncertain (GMO by law, but option for exemption)	Uncertain (GMO by law, but option for exemption)	Yes	Likely No	Yes	proposal by MOE 25.09.2018, comments until 19- 10 possible		
China	?	2	?	Yes	?	Yes	No formal proposal yet		

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Yes=Under current biotech regulations No= Not under current biotech regulations ? = uncertain



#### End of the Story in the EU? - No

- The Ruling is about interpreting legislation that was established in in 1990 and • updated 2001
- Ruling shows that legislation is outdated
- Now political process starts Our interest is: .
  - Avoiding individual MS regulation of classical mutagenesis
  - Supporting scientific interpretations of the ECJ judgement to exempt specific applications or interpret e.g. the "history of safe use" concept
  - Targeted amendment or change of legislative basis to exclude plants that could have also been produced by conventional breeding or nature (no novel combination of genetic material)
    - within 2001/18
    - within a separate piece of legislation





# What is at stake? Putting Plant Breeding Innovation under burdensome regulation will...

- Prevent esp. SME's and public applied research from developing and using these methods;
- Eroding competitiveness and leading to a less diversified plant breeding sector;
- Exodus of innovative breeding companies from Europe;
- · Competitive advantage to the plant breeding industries outside Europe;
- European scientific excellence (private and public), related jobs, innovation and consequently economic growth driven out of Europe;
- Small size of niche markets would not justify the regulatory approval costs
  - portfolio of products reduced
  - less choice in products for Europe's farmers, growers, processing industries and consumers;
- Achieving goals of increased sustainability of EU agriculture (new CAP) will be put at risk;
- Disruption of Trade (Seed and Commodity).

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